

**Connecticut State Board of Accountancy  
Meeting Minutes  
September 6, 2018**

The meeting was called to order by Chairman John H Schuyler, CPA, at 10:00 A.M. in Hearing Room J, at 450 Columbus Boulevard, Hartford, Connecticut 06103

Board Members Present:	John H. Schuyler, Chairman	Certified Public Accountant
	Dannell R. Lyne	Certified Public Accountant
	Marcia L. Marien	Certified Public Accountant
	Peter J. Niedermeyer	Certified Public Accountant
	Mark Aronowitz	Public Member
	Karla H. Fox, Esq.	Public Member

Board Members Absent:	Timothy F. Egan	Certified Public Accountant
	Martha S. Triplett, Esq.	Public Member

Board Vacancies:	Public Member
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DCP Staff Present:	Frank Virnelli, Manager
	Cat Arsenault
	Robin Washbond

Public Present:	None
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**Note:** The administrative functions of the Boards, Commissions and Councils are carried out by the Department of Consumer Protection, Occupational and Professional Licensing Division, 450 Columbus Boulevard, Hartford, CT 06103

Richard M. Hurlburt, Director: [dcp.occupationalprofessional@ct.gov](mailto:dcp.occupationalprofessional@ct.gov) for minutes and agenda items

Agency Web site: [www.ct.gov/dcp](http://www.ct.gov/dcp)

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## **MINUTES OF PREVIOUS MEETINGS**

Mr. Niedermeyer made a motion to approve the minutes of the July 10, 2018 Board meeting. The motion was seconded by My Lyne. Ms. Marien abstained. All remaining board members voted in favor.

## **COMMENTS OR CONCERNS OF ANY PERSON PRESENT TODAY**

None

## **OLD BUSINESS**

### **Regulations Update – Draft letter in support of regulations**

Mr. Virnelli said the regulations were approved by OPM with two minor revisions, followed by approval by the Governor's Office and currently in an open public comment period through September 26, 2018.

Ms. Fox made a motion to authorize Mr. Virnelli to draft the Board's letter of support for the proposed revisions. The motion was seconded by Ms. Marien. All remaining board members voted in favor.

## **NEW BUSINESS**

### **Will Connecticut accept applications for certification or licensure for applicants who qualify under the Mutual Recognition Agreement recently reached by NASBA with CPA Australia?**

After a brief discussion concerning this matter, Ms. Fox made a motion that Connecticut will accept applications for certification or licensure for applicants who qualify under the Mutual Recognition Agreement recently reached by NASBA with CPA Australia. The motion was seconded by Mr. Aronowitz. All remaining board members voted in favor.

### **Attendance at NASBA Annual Meeting**

Mr. Virnelli reported that the 111<sup>th</sup> NASBA Annual Meeting will be held October 28- 31, 2018 in Scottsdale, Arizona and asked the Board who would like to attend. Both Mr. Aronowitz and Mr. Lyne offered to tentatively attend the meeting.

## **CPE/EXAM EXTENSION REQUESTS**

Ms. Marien made a motion to add the following CPE/Exam extension requests to the agenda for consideration: Theodore Thomas, James Cosgrove, Jonathan Phillips and John McGovern. The motion was seconded by Mr. Niedermeyer. All remaining board members voted in favor.

## **Continuing Professional Education:**

### **Paul A. Bortnick, Jr. – Seeking CPE extension**

Ms. Marien made a motion to deny this request. The motion was seconded by Mr. Lyne. All remaining board members voted in favor.

### **John E. Ellingsen – Seeking CPE extension**

Ms. Marien made a motion to deny this request. The motion was seconded by Mr. Niedermeyer. All remaining board members voted in favor.

### **Edwin R. Monteiro – Seeking CPE extension to September 30 2018 for medical reasons**

Ms. Marien made a motion to grant an extension to September 30, 2018. The motion was seconded by Mr. Aronowitz. All remaining board members voted in favor.

### **I. Jay Safier – Seeking CPE extension for medical reasons**

Ms. Marien made a motion to grant an extension. The motion was seconded by Mr. Lyne. All remaining board members voted in favor.

### **Patricia St. Louis – Seeking CPE extension to October 31, 2018 for medical reasons**

Mr. Lyne made a motion to grant an extension. The motion was seconded by Mr. Niedermeyer. All remaining board members voted in favor.

### **William Suprono – Seeking CPE waiver for medical reasons**

Mr. Aronowitz made a motion to grant waiver. The motion was seconded by Mr. Niedermeyer. All remaining board members voted in favor.

### **Theodore Thomas – Seeking CPE extension to October 31, 2018 for medical reasons**

Mr. Lyne made a motion to grant an extension. The motion was seconded by Ms. Marien. All remaining board members voted in favor.

### **James Cosgrove – Seeking CPE extension to September 4, 2018 for good cause**

Ms. Fox made a motion to grant an extension. The motion was seconded by Mr. Lyne. All remaining board members voted in favor.

### **Jonathan Phillips – Seeking CPE waiver of course for military reasons**

Ms. Marien made a motion to grant a waiver. The motion was seconded by Ms. Fox. All remaining board members voted in favor.

**Examination:**

**Joan M. Chacua – Seeking exam extension to September 10, 2018 for good cause**

Ms. Marien made a motion to deny this request. The motion was seconded by Mr. Lyne. Ms. Fox abstained. All remaining board members voted in favor.

**Update on G. Ryan Jeppson - Tabled from July meeting for clarification**

Mr. Virnelli said he spoke with Mr. Jeppson and clarified this matter. No action required by the Board.

**Michelle L. Johnson – Seeking exam extension for good cause**

Ms. Marien made a motion to deny this request. The motion was seconded by Mr. Lyne. All remaining board members voted in favor.

**Jason Tellone – Seeking exam extension for medical reasons**

Ms. Marien made a motion to grant an extension. The motion was seconded by Mr. Aronowitz. All remaining board members voted in favor.

**Christopher J. Verrastro – Seeking exam extension for military reasons**

Ms. Marien made a motion for grant an extension. The motion was seconded by Ms. Fox. All remaining board members voted in favor.

**John McGovern – Seeking exam extension for good cause**

Ms. Marien made a motion to deny this request. The motion was seconded by Mr. Aronowitz. All remaining board members voted in favor.

**COMMENTS OR CONCERNS OF ANY PERSON PRESENT TODAY**

None

**ADJOURN**

Mr. Lyne made a motion to adjourn the meeting at 11:00 A.M. The motion was seconded by Mr. Niedermeyer. All remaining board members voted in favor.

Next scheduled meeting: Thursday, November 1, 2018, at 10:00 A.M., in Hearing Room J, 450 Columbus Blvd., Hartford.